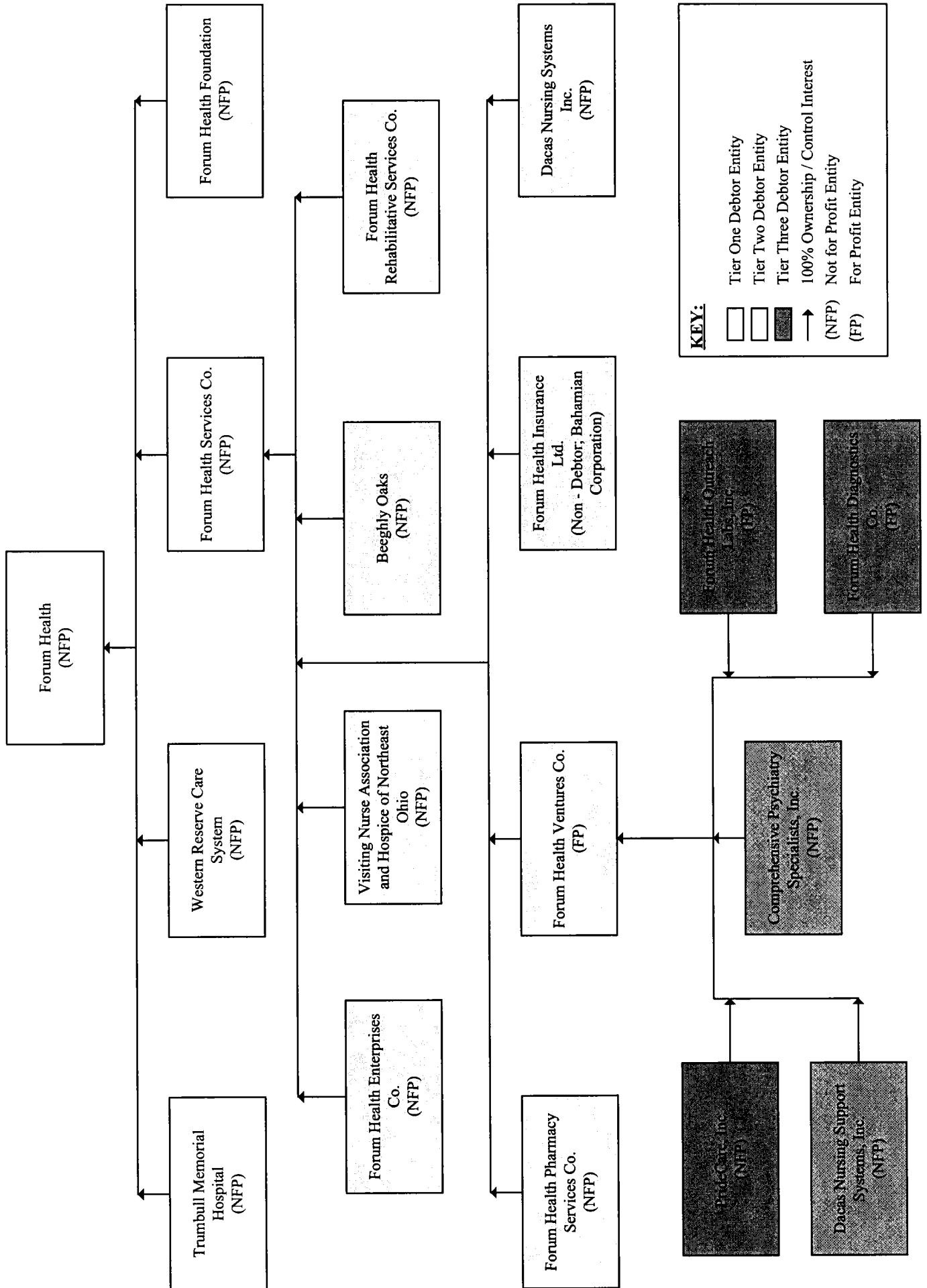


Confirmation Exhibit 3.5(a)

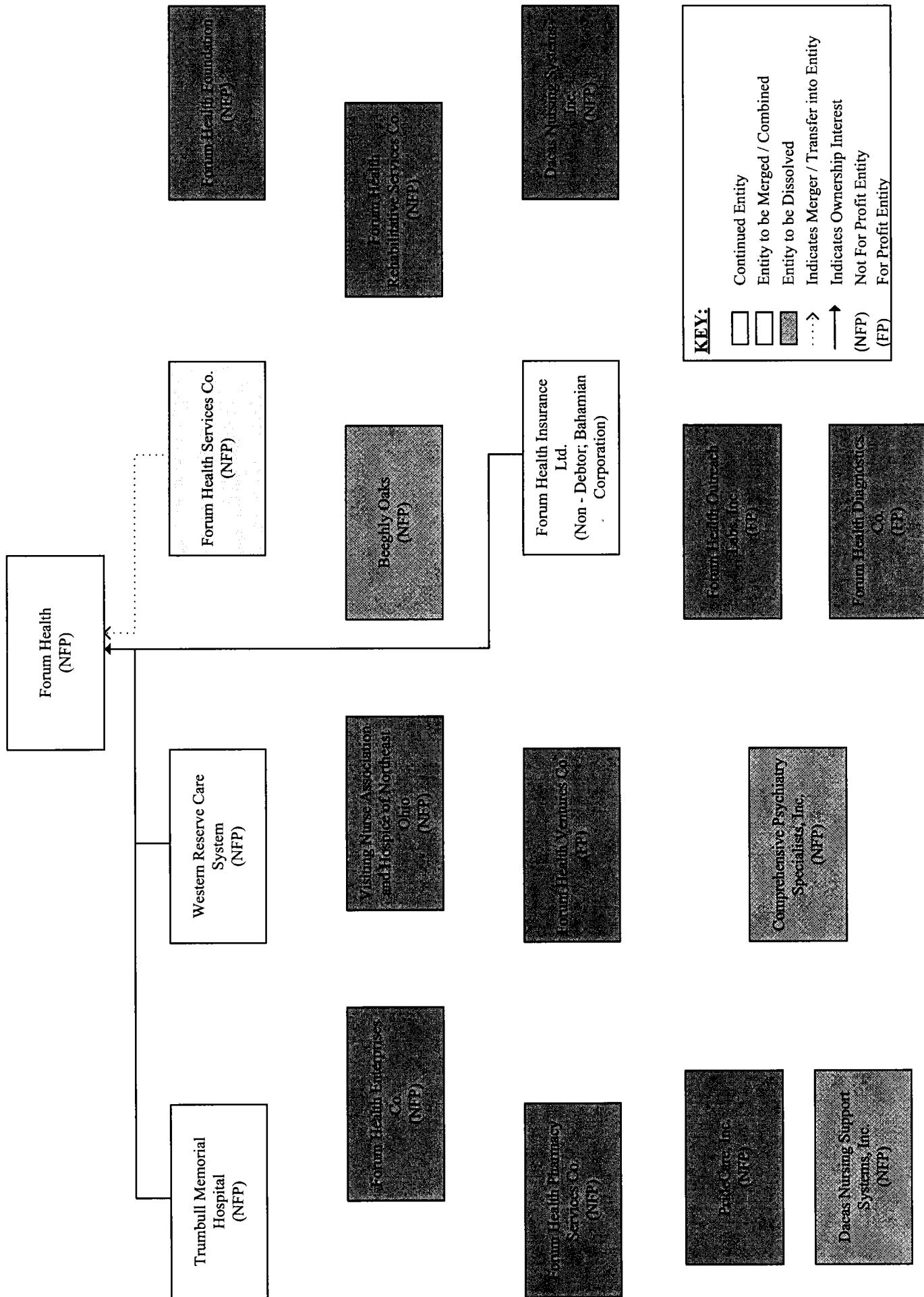
Not For Profit Debtor Mergers & Dissolutions

Please note that: the Debtors have determined that there is no reason for separate exhibits regarding mergers of not for profit and for profit entities. Accordingly, Exhibits 3.5(a) and 3.5(b) show all mergers and dissolutions and are identical.

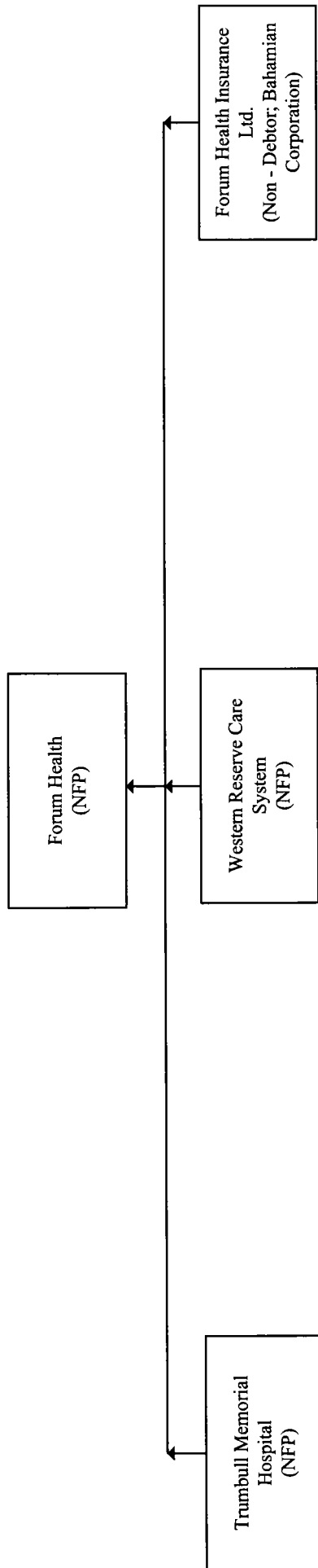
Current Debtor Organization



Plan Mergers and Dissolutions



Continued Entity Structure for Plan Purposes Only



Summary:

1. Dissolved Debtors:
 - A. Forum Health Ventures Co.
 - B. Forum Health Outreach Labs, Inc.
 - C. Forum Health Diagnostics Co.
 - D. PrideCare, Inc.
 - E. Dacas Nursing Support Systems, Inc.
 - F. Comprehensive Psychiatry Specialists, Inc.
 - G. Forum Health Pharmacy Services Co.
 - H. Dacas Nursing Systems Inc.
 - I. Forum Health Enterprises Co.
 - J. Visiting Nurse Association and Hospice of Northeast Ohio
 - K. Beeghly Oaks
 - L. Forum Health Rehabilitative Services Co.
 - M. Forum Health Foundation
2. Debtors Merged / Combined into Forum Health
 - A. Forum Health Services Co.
3. Note regarding Forum Health Insurance Ltd. ("FHIL")
 - The stock of FHIL, previously wholly owned by Forum Health Services Co., will vest in Forum Health upon the merger / combination of Forum Health Services Co. and Forum Health.

KEY:

→ 100% Ownership / Control Interest